



SPRINGPOINT®

2021

ANNUAL REPORT

A YEAR OF RESILIENCE AND STRENGTH





OUR MISSION

To inspire our family with endless opportunities.

OUR VISION

To be the premier provider, offering exceptional services and innovative programs that empower those we serve and those who serve them to experience the best that life has to offer.

OUR VALUES

Respect: We recognize the value and dignity of every person.

Commitment: We are accountable to the greater community.

Compassion: We seek to understand and empathize with others.

Service: We strive to exceed expectations.

Excellence: We strive for the highest quality in all that we do.

Integrity: We are honest, responsible, and ethical.

Innovation: We aim to continuously improve our services and organization.



Dear Friends,

I'm pleased to share that 2021 was a great rebound year for Springpoint. Highlights include the launch of a new community, the implementation of a new affordable housing wellness initiative, and strategic assessments of our operating entities and organizational support structure that lay the framework for our shared future. We also affirmed Springpoint's resiliency and strength by successfully refinancing a major portion of our debt. I'm sure our residents, families, and future residents will be comforted by our strong BBB+ credit rating despite the many challenges presented by the pandemic.

All this good news is a testament to our team members' hard work and dedication to those we serve. The depth of their inspired commitment to our organization fills me with gratitude.

Please join me in welcoming our newest community, Springpoint Living at Manalapan, a beautiful and thoughtfully designed stand-alone assisted living and memory care community. We began construction in June 2020, and we were thrilled to welcome our first residents and their loved ones to the Springpoint family in April 2022.

As a mission-driven nonprofit, we're committed to helping seniors be more connected, engaged, and vibrant members of the community; as a savvy organization, we pride ourselves on being agile, responsive, and forward-thinking. As a testament to our mission, we forged a new affiliation with the New Jersey-based aging services organization Parker Health Group, Inc., to create and co-fund an Affordable Housing Wellness Initiative. We expect this partnership to be a great success and provide a blueprint to positively impact the quality of life for thousands of NJ seniors within the Springpoint family and ultimately to others as well.

After performing a comprehensive analysis of our organization, we are committed to developing long-range strategies intended to strengthen each operating entity and meet the changing needs and desires of prospective residents within the marketplaces we currently serve. We pledge to further enhance and expand our affordable housing offerings, evaluate affiliation opportunities, and continue to promote our home- and community-based service lines, Springpoint at Home and Springpoint Choice. I'm also pleased to report that our diversity, equity, and inclusion (DEI) program took off in earnest last year—we are proud to have formalized our longstanding commitment to our employees.

In closing, I can't overstate how much it means to me personally and to all our team members to have the support and appreciation of our residents and family members. Thank you for your kind words and encouragement—you continue to sustain us through a most challenging time. The future looks bright.

Be well,

Anthony A. Argondizza, President and CEO

2021 YEAR IN REVIEW

THRIVING, PLANNING, HELPING, INNOVATING,
AND RECOGNITION

THRIVING

Springpoint Continued Its COVID-19 Response

For Springpoint, as for all senior living organizations, management of the COVID-19 pandemic crisis was paramount. Starting in late December 2020 and continuing throughout 2021, we held vaccination clinics with our Life Plan and Affordable Housing Communities. Thanks to everyone working together, our vaccination campaign was a success, from our health services team to our pharmacy partners to our residents and staff who so readily rolled up their sleeves. To provide the safest possible living and working environment, we instituted a vaccine mandate that required all Springpoint staff members to be fully vaccinated by November 15, 2021. Our resident families trusted and supported us. Our staff and leadership teams showed compassion and determination while making sacrifices. Everyone working together was both inspiring and motivating. As we ease into our new normal, we will continue to follow the protocols as required by local, state, and federal officials to ensure the safety and well-being of all.

PLANNING

Springpoint Assessed Its Growth Plan Initiative

We completed an extensive review of our growth strategy. In doing so, we assessed our competitive position in every area, considering the external environment in terms of market, competition, product offerings, and public policy. Our primary focus is on growth within our Life Plan Communities. Over time, we will continue to increase our impact and reach by affiliating with other



residential facilities, growing our affordable housing, and adding services. Additionally, we will continue to promote Springpoint at Home and Springpoint Choice. This approach to growth will allow us to provide more seniors at diverse income levels with a high-quality living experience; strengthen our financial position; enhance our core capabilities in operations and marketing; and build the capacity to focus on technological innovation.

HELPING

Springpoint Assisted a Neighbor Community

In June 2021, the Sisters of the Sorrowful Mother announced that they could no longer maintain and operate the Saint Francis Residential Community located next to The Oaks at Denville. The Sisters reached out to Springpoint to assist them in closing the community and finding suitable housing for their residents. They believed that our long history of providing housing and services to older adults of all means, our presence in Denville, and our commitment to exceptional service and care made us the right choice. Throughout the last six months of the year, team members from The Oaks and Springpoint at Home worked closely with the Saint Francis team to help each Saint Francis resident find housing options that best fit their personal needs. On December 15, 2021, the Sisters transferred ownership of the community to the Springpoint organization.

We have initiated a master planning process to evaluate all options for use of the property, which

will include consideration of the needs of seniors at The Oaks, Denville, and the surrounding Morris County area. We will be working with local officials, nonprofit organizations, community leaders, and residents as we develop these plans.

As a mission-driven organization that has served seniors for more than a century, Springpoint is committed to carefully assessing the property and working collaboratively to create a campus that serves the needs of the community while remaining a focal point of which all can be proud.





INNOVATING

Springpoint and Parker Health Launched an Affordable Housing Wellness Initiative

Springpoint joined forces with Parker Health Group, Inc., a New Jersey-based aging services organization, to create and co-fund the Affordable Housing Wellness Initiative that brings LivWell health and wellness programming to residents in these Springpoint affordable housing communities: The Gables at West Windsor, Wheaton Pointe at East Windsor, Watchung Terrace at Middlesex, and Hidden Brook at Franklin. This program can be expanded to all 19 Springpoint affordable housing communities in New Jersey and potentially serve as a model for other affordable housing providers. Key components of the wellness initiative include evidence-based fall prevention programs, fitness and balance classes, wellness check-ins, health education, nutrition programs, brain fitness classes, and stress reduction programs. The initiative encompasses a significant investment in technology, including implementing a digital communication platform and purchasing tablets that residents can use on a loaner basis. This enhanced technology will allow residents to access content and services online despite transportation and mobility challenges.

Parker and Springpoint will gauge the program's success through resident surveys, program attendance, and resident feedback. Together, Parker and Springpoint hope to demonstrate the initiative's success so that it can be used as a model to integrate wellness programming into senior housing at the local, regional, and national levels.



RECOGNITION

***U.S. News & World Report* Recognizes Springpoint Life Plan Communities**

In 2021, *U.S. News & World Report* evaluated over 15,000 nursing homes nationally to help people find the highest standards of care and released their findings in December. Of the 358 nursing homes in New Jersey, 67 received the highest overall rating of 5 out of 5, which includes a short-term rehabilitation rating of High Performing and a long-term care rating of High Performing. Both ratings consider comprehensive measures including registered nurse staffing and ratios, physical therapist staffing, fall prevention, discharge rates, prevention of pressure ulcers, residents' ability to self-care, emergency room visits, hospitalizations, rate of substantiated complaints, and flu vaccinations. Among the elite to receive the highest overall ratings of 5 out of 5 are The Atrium at Navesink Harbor; The Oaks at Denville; Stonebridge at Montgomery; and Village Point Rehabilitation and Healthcare. Additionally, Crestwood Manor and Meadow Lakes received overall ratings of 4 out of 5.

Meadow Lakes Receives the ICAA NuStep Beacon Award

Meadow Lakes was one of 25 senior living communities selected from throughout the United States and Canada by the International Council on Active Aging® (ICAA) and NuStep, LLC, to receive a "Best in Wellness" 2021 ICAA NuStep Beacon Award. Designed to showcase organizations that embrace wellness as a way of life for all residents and staff, the award recognizes Meadow Lakes's outstanding commitment, creativity, and culture.

Prestigious LeadingAge Award Goes to Springpoint Choice's Diane Willoughby

LeadingAge New Jersey & Delaware announced that Springpoint Choice Delaware Program Director Diane Willoughby is a 2022 "Excellence in Leadership" Award winner. This award recognizes people from member organizations who have exhibited an exemplary career of outstanding service in aging services and who have enhanced the concept of professionalism by virtue of their leadership. Congratulations, Diane!





Springpoint: An Exceptional Place to Work

Commitment to Diversity, Equity, and Inclusion (DEI)



In support of our mission to inspire the Springpoint family with endless opportunities, we are fully committed to embracing diversity, equity, and inclusion. To value and empower the lives we touch, Springpoint fosters a culture that respects the unique qualities, life experiences, and wisdom of each individual. Through this diverse and inclusive environment, we're more engaged, creative, collaborative, and innovative, so all members of our Springpoint family can experience the best life has to offer.

The organization launched a DEI initiative to formalize Springpoint's longstanding commitment to a diverse, equitable, and inclusive workplace. Springpoint leadership worked in collaboration with Rutgers University to receive a DEI overview. Senior Vice President and General Counsel and Diversity Officer Maureen Cafferty noted, "We began by looking at where we are and where we see ourselves in 2025. We set goals, established metrics, and developed a commitment statement to reflect our values." Ms. Cafferty explained that Springpoint's commitment to DEI affects every area of the organization, including:

- recruitment, hiring, and retention policies
- performance evaluation
- promotion and mentorship
- compensation equity
- cultural awareness
- unconscious bias training
- LGBTQ+ diversity training
- staff education and training
- resident outreach and involvement
- trustee education and training

Director of Corporate Compliance and DEI Chairperson Sandi Ko noted that education is a top priority. "Our journey began by evaluating our mission, vision, and values for DEI goals. We looked into our policies and procedures," said Ms. Ko. "In terms of sourcing network for recruitment, we educated our human resources professionals and management on diversity awareness. In addition, we created diversity-focused interview questions, began blind screenings as part of our interviewing process, and expanded our sourcing network to include veterans groups and disability groups. Our goal is to have everyone who lives and works at Springpoint feel respected and appreciated no matter who they are."

Springpoint's DEI efforts extend into our Life Plan Communities. Knowing that our residents are passionate and dedicated, we asked them to create resident committees to examine the issues surrounding DEI. Responding with thoughtfulness and enthusiasm, they held discussion groups, book readings, virtual speaker talks, and TED Talks.

"While historically we've had anti-harassment and inclusion policies in place, we are hiring and promoting with an eye toward diversity," said Ms. Cafferty. "Our commitment to diversity, equity, and inclusion is the right thing to do—it helps us become an even stronger organization in every way."

Strengthening Our Workplace

While it's no secret that a worker shortage is impacting everyone in the senior living business, we are doing all we can to address this issue, maintain a positive work environment, keep our employees safe, and make sure that Springpoint remains a great place to work.

"We have a very committed, hardworking, and dedicated workforce," explained Senior Vice President of Human Resources John Harz. "The staff at all levels are working in our communities because they are passionate about what they do and they support our mission. We are proud of the fact that we have so many long-time employees, and we are doing all we can to attract new employees to join the Springpoint family and celebrate work anniversary milestones with us in the future. To help attract new talent during these challenging times, we promote our stellar reputation among senior living organizations and focus on providing a safe and flexible work environment.

"As a nonprofit organization, we may not be able to compete with international companies, but we can offer quick response time, flexible work schedule, and on-the-job training. We have a full-time recruitment coordinator who manages a new applicant tracking system that enables us to respond to applicants within 24 hours. In addition, each Life Plan Community has a human resources manager or director to assist with hiring.

Care & Recognition Committee Formed

In response to the Springpoint Experience engagement survey and to show support for our employees, Mr. Harz and a multidisciplinary team established the Care & Recognition committee. "The Care & Recognition committee looks for ways to recognize and engage employees throughout the organization and to create a sense of fun and belonging, especially during these challenging times," said Mr. Harz.

The committee created the Employee Recognition Initiative that includes:

- general celebrations (Heart Health Month, National Nutrition Month, etc.)
- departmental celebrations (National Activity Professionals Day, Administrative Professionals Day, National Nurses Week, National Social Workers Month, etc.)
- whimsical celebrations (National Love Your Pet Day, National Superhero Day)
- DEI celebrations (Black History Month, Pride Month, etc.).

And it's not just employees who get involved—our LivWell directors and activity directors at our Life Plan Communities work hard to involve our residents as well. This is all part of creating an exceptional work environment.

Springpoint Heroes Holiday Gift

In November 2021, we provided our front-line team members with a Springpoint Heroes holiday gift funded by the Springpoint Foundation and distributed via their regular mode of payroll receipt. As we communicated to them in a memo, "Although it may have taken a pandemic to highlight to the rest of the world that those who serve and care for seniors are heroes, this is a fact we at Springpoint have known all along. Your chosen profession in the senior living industry speaks volumes of you, of your values, and of your contributions."



SPRINGPOINT LIVING AT MANALAPAN

WELCOME OUR NEW COMMUNITY

We've added a new community to the Springpoint family: Springpoint Living at Manalapan. This 60-residence, stand alone assisted living and memory care community is located at 199 Woodward Road in Manalapan, NJ, just off Rt. 33. It opened its sales office in July 2021 and welcomed residents to their new home in April 2022.

Springpoint decided a number of years ago that there was a need to expand our offerings to meet the growing demand for more senior living options, including high-quality assisted living and memory care. After an extensive search, we decided that the Manalapan location would allow us to offer services in a new market area while providing convenient access to our home office in Wall Township and our Life Plan Communities in Monroe and East Windsor.

Benefiting from the Springpoint commitment to excellence, Springpoint Living at Manalapan provides a holistic living environment purposefully designed to enrich residents' days, foster friendships, and celebrate shared experiences. The community offers person-centered care, superb support services, a Lifecare contract option, proactive safety measures, engaging programs, family involvement, and unique all-inclusive pricing.

The community offers three neighborhoods and three distinct floor plans that include single residences and shared suites. Each neighborhood features an inviting dining room with a country kitchen off an enclosed courtyard, complete with walking paths, seating areas, and covered porches. Adjacent to every dining room is a spacious living room with a gas fireplace and activity room. A helpful team member is always nearby at the centrally located care base and office.

Springpoint's LivWell program supports resident activities. Experiences include exercise, creative arts programs, music programming, stress reduction, reminiscence therapy, sensory programming, therapeutic horticulture through our Eldergrow™ partnership program, brain health workouts and games, support groups and clubs, shadow boxes, and shared virtual reality experiences with Rendeever, a virtual reality platform.

Personalized dining programs are nurturing and nourishing. Springpoint Living at Manalapan residents enjoy restaurant-style dining, all-day choice dining, signature brunches, weekly action station meals, demonstration cooking, and more. Memory care residents' customized dining experiences include all-day choice dining, aromatherapy to stimulate their senses, mealtime music cues, and dementia-friendly food options.

We're so pleased to welcome new team members along with residents and their loved ones into the Springpoint family. Congratulations to everyone involved with this successful launch—we're proud of you!



2022 SPRINGPOINT BOARD OF TRUSTEES

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John Maffei, Crestwood Manor
Thomas Reed, The Moorings at Lewes
David W. Gerridge, Meadow Lakes
Marie Eppinger, Monroe Village
Dorothy Banashak, The Oaks at Denville
Anthony Glockler, Stonebridge at Montgomery
Herbert Shapiro, Winchester Gardens

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Renee Veneziano, Senior Project Manager, PSE&G

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Maureen E. Cafferty, Secretary

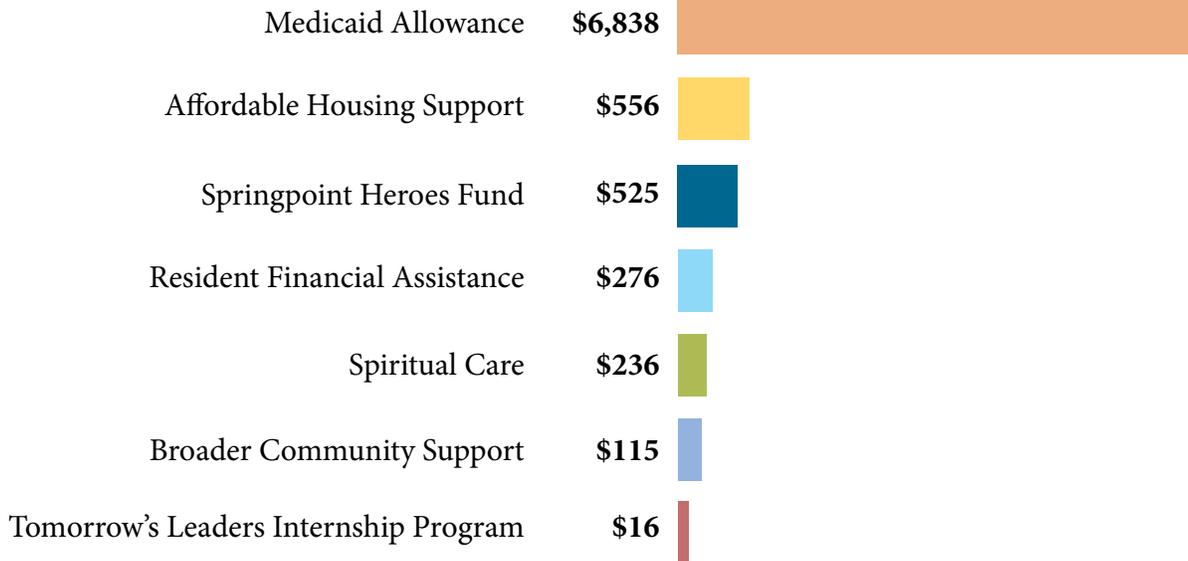
Michael W. Oakes, Development Officer

David L. Woodward, Assistant Secretary

FINANCIAL HIGHLIGHTS

Community Benefit

SUPPORT (\$ in 000's) — \$8,562



The Springpoint Foundation

CREATING MEANINGFUL IMPACT

The Springpoint Foundation continues to inspire generosity in support of programs that make a difference in people's lives and enrich the communities where they live. The Foundation's resident and partnership programs include Resident Financial Assistance, Spiritual Care, Tomorrow's Leaders Internship, and Affordable Housing. We couldn't do what we do without the help of our Foundation donors, fundraisers, and volunteers who help older adults live their best lives.

Love Lives Here

Through generous donations, we have established the Resident Financial Assistance fund for qualified Life Plan Community residents who, through no fault of their own, have outlived their resources. Contributions made to the Springpoint Foundation help assure that our Life Plan Community residents will always have a home in our communities.

All Are Welcome

Our Spiritual Care Program provides emotional and spiritual support to our residents with helpful and convenient worship services conducted on site by our devoted community chaplains. Many faith traditions are celebrated and non-denominational programs are offered throughout the year that share cooperative, constructive, and positive interaction between residents of different religious traditions and spiritual or humanistic beliefs, at both the individual and institutional levels—all are welcome!



Tomorrow's Leaders Today

The Tomorrow's Leaders Internship program offers valuable learning experiences for young students considering a career in senior living services; it mutually benefits residents and interns. In 2021, the Foundation sponsored a talented intern who after successfully completing the Tomorrow's Leaders program joined the Springpoint finance team; today she is a full-time staff accountant!



Kishelle Licorish Intern Experience: *“Experience is one of the most valuable assets that aids in the success of a young professional and Springpoint has provided me with this opportunity through the Tomorrow’s Leaders Internship. I have a fervent passion for working with numerical figures and financial data; thus, working along with the Finance Department has equipped me with the tools needed to solve problems, make informed decisions, and perform financial and accounting processes within a corporate setting.*

This experience has boosted my professional, interpersonal, and communication skills, and has offered a solid networking medium. The hospitality received from the staff at the Home Office is one that I will always remember and appreciate. It has been an honor beyond words to be a part of such a rewarding experience and I intend to use the knowledge and skills developed throughout my journey as an aspiring actuary.”

Compassion in Action

Affordable Housing Support provides critical initiatives including transportation, emergency preparedness, and health and wellness programs that aid residents living in Springpoint’s 19 affordable housing communities.





Innovative Wellness Initiative

In 2020, Springpoint joined forces with partner Parker Health Group to create an Affordable Housing Wellness Initiative to help improve the health and well-being of older adults living in four Springpoint affordable housing communities: The Gables at West Windsor, Wheaton Pointe at East Windsor, Watchung Terrace at Middlesex, and Hidden Brook at Franklin. After conducting a survey of these community residents to determine the potential need for services and technology to better their quality of life, the results indicated that residents were lacking access to programming related to their physical and mental well-being. The findings also revealed that over 40 percent of residents lacked sufficient access to the internet, an essential tool for older adults to stay connected and engaged. To address this need, Parker and Springpoint agreed to establish and co-fund the Affordable Housing Wellness Initiative to bring LivWell health and wellness programming to residents in the four communities.

This program can be expanded to all 19 Springpoint affordable housing communities in New Jersey and

potentially serve as a model for other affordable housing providers. The program is being managed by Springpoint, utilizing their whole-person wellness program known as LivWell.

Key components of the Affordable Housing Wellness Initiative include evidence-based fall prevention programs, fitness and balance classes, wellness check-ins, health education, nutrition programs, brain fitness classes, and stress reduction programs. The Wellness Initiative encompasses a significant investment in technology, including implementation of a digital communication platform and purchase of tablets that can be used by the residents on a loaner basis. This enhanced technology will allow residents to access content and services online despite transportation and mobility challenges.

Resident feedback during the six month re-assessment has been overwhelmingly positive. Member comments include: “Mood is better; feel healthier; increased social interaction; something new to do.” After attending regularly, members have improved in each category of the senior fitness test of flexibility, lower body strength, cardiovascular endurance, balance, and agility.



"The philosophy of the LivWell program is to provide an opportunity to engage in experiences which support a high quality of life, personal choice, lifelong development, and an optimal sense of well-being, says Anthony A. Argondizza, President and CEO of Springpoint. "Together with Parker, we have the unique opportunity in a community setting to not only serve many individuals at once but to also have them support each other. Through the Affordable Housing Wellness Initiative, the staff and residents of these communities will work together with the ultimate goals of high quality of life and well-being as the cornerstones of their culture of wellness."

Stone Foundation Endowment

In June, the Springpoint Foundation honored the memory of late philanthropist Caroline Huber, founder of the Stone Foundation, with a memorial tree planting, plaque, and birdbath at Portland Pointe in Atlantic Highlands, New Jersey.

A long-time Springpoint Foundation supporter, the Stone Foundation began funding the Springpoint Foundation in 2016 specifically to support and enhance the lives of Portland Pointe residents through Springpoint's Community Cares program. The program provides fresh fruit and vegetables to community residents.

This year the Springpoint Foundation received a \$600,000 endowment from the Stone Foundation to continue Caroline Huber's philanthropic works.



"My mother, along with the Stone Foundation, created this endowment to ensure Portland Pointe residents will continue to reap these benefits in perpetuity. Her philanthropic work for the senior population in Monmouth and Ocean Counties over the years will live on through her legacy." -Sam Huber, Caroline Huber's son



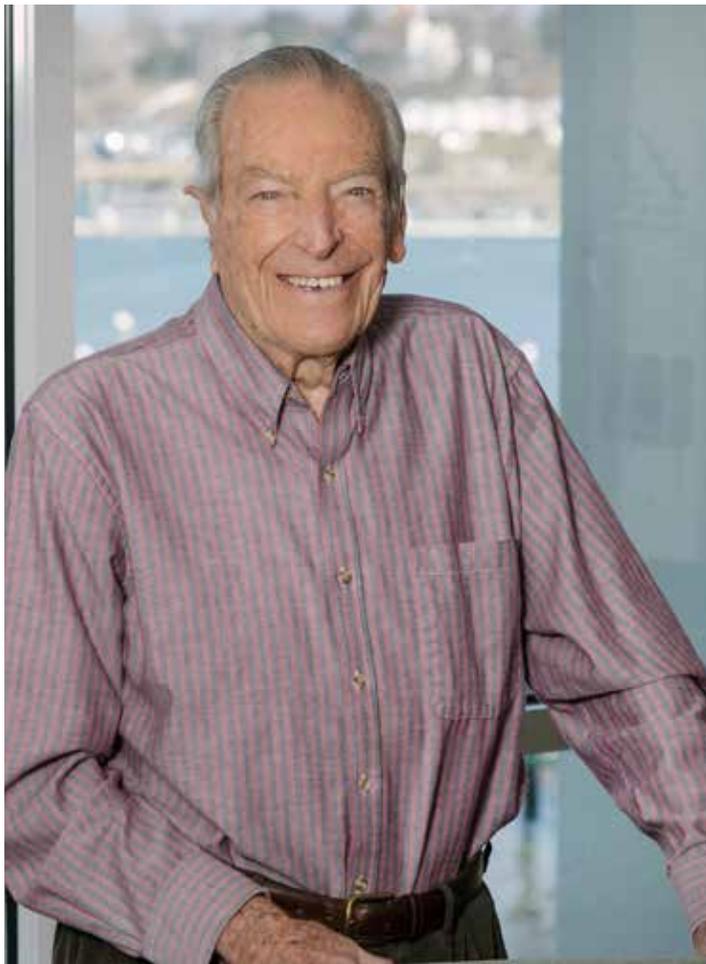
"We remember Mrs. Huber and her dedication to the residents of Portland Pointe," said Anthony A. Argondizza, President and CEO of Springpoint. "We will never forget her compassion and generosity towards Springpoint affordable housing residents and so many others in Monmouth and Ocean counties."



Spark Joy!

A significant percentage of Foundation contributions are received from generous Springpoint community residents. See how some of our residents help make a difference and spark joy!





George Cleveland

Meet George Cleveland, born in Newark, New Jersey; he grew up in Nutley. In 1941, he volunteered for the United States Army Air Corps, prior to Pearl Harbor, and served our country for four years.

When George returned to New Jersey, he attended flight school and landed a job with Eastern Airlines as an airline pilot. Based in the New York City area, he earned his wings flying out of Liberty International Airport in Newark, and John F. Kennedy International and LaGuardia International Airports in New York. George completed his flight plan and retired after a 35 year aviation career with Eastern.

An active sports competitor, he loves spending time on the golf course, can bowl with the best of them, and has conquered many downhill ski slopes.

Together, George and his oldest son, who lives in Monmouth County, discovered The Atrium at Navesink Harbor. George has been a resident of The Atrium for 12 years, and commented, "I like the Red Bank location

and living on the river; the water views are beautiful year round, and you can walk to town." He also commented on the maintenance free lifestyle at the community and not having to deal with home repairs and lawn care. He also enjoys the complimentary transportation provided by The Atrium: "It's very convenient."

He is an involved community member who after learning more about Springpoint's philanthropic programs decided to sponsor the Foundation with a monthly donation to help support the Resident Financial Assistance fund and the Affordable Housing program. "It's a good charitable cause; the funds are spent on good things."



Margaret Rutherford

For many years, Margaret Rutherford and her husband David lived on their 40-acre farm in Cape May Point, New Jersey, near the iconic Cape May lighthouse and Sunset Beach. Rutherford Farm was known for Ocean View Dairy, where Guernsey and Holstein cows grazed in the meadows alongside the Atlantic Ocean. A gardener at heart, Margaret tended to her many colorful perennial gardens, and enjoyed designing seasonal floral arrangements for their home.

She has been a resident of Crestwood Manor for four years. After visiting several different retirement communities with her friend, she knew Springpoint's Ocean County Life Plan Community was the right fit for her. She finds all of her neighbors and community staff very friendly.

Margaret shared, "I was a social worker for 29 years with the county of Cape May; throughout my career I helped others meet basic and complex needs to enhance their overall well-being. I loved helping others then, and still do today."

Margaret continues to channel her passion for helping others. She supports the Foundation's Affordable Housing Program with a bequest in her will specifically directed to provide fresh produce and emergency food supplies to future community members residing in Springpoint's affordable housing communities.

"It brings me great comfort to know that my social work will continue on," she remarked.

Margaret is an active community member who spends time exercising in the Crestwood Manor Fitness Center, and finds the one-level layout of the community a convenient way to zip around campus. She is especially fond of several staff members, as they are of her!





David and Anne Wolfe

David and Anne Wolfe, both Brooklyn natives, moved to Meadow Lakes almost four years ago from West Windsor, having previously lived for 14 years in Houston, Texas.

“When we first moved here, we started out as art show volunteers and haven’t stopped since. There is such a variety of things to do, things we never did before when we were working and commuting,” shared Anne. David, a former marathon runner, continues to stay physically active; he and Anne work out in the LivWell Center most mornings. When not on the go, they spend time in the well-stocked campus library, and Dave enjoys playing bridge as often as he can.

Quickly becoming part of the Meadow Lakes landscape, both are members of Senior Advocates for Justice at Meadow Lakes; David is a member of the Black Lives Matter committee. The BLM committee is working with Springpoint to bring more diversity to several communities. Additionally, Anne is President of the Forum, the residents association under which all of the committee programs like arts, entertainment, and education are sponsored. This includes the Meadow Lakes Academy which runs day and evening lecture series;

David hosts the opera series. The Forum also supports the Employees Tuition Assistance Awards Program designed to assist college-age employees to pursue an education and career.

The Wolfes first learned about the Springpoint Foundation from their Foundation representative, Susan Cino. They support the Foundation with a Charitable Gift Annuity which supplies them with a lifetime stream of annual income, and benefits a designated Foundation program. “It’s good to know that the Foundation’s Residence Assistance Program helps if and when needed,” stated Anne. They also contribute to the Foundation with additional annual donations.

“Obviously, the campus here is gorgeous; but what makes Meadow Lakes so special is the people who live and work here. They make this community an exceptional place.” David added, “If I knew how much I would love living here, I would have come 10 years earlier!”



Gateway to Monroe Village

“Gratitude is the gateway to a positive life.”
 — A.D. Posey, Muscogee Nation poet and journalist

The Monroe Village entrance drive is what greets visitors and gives them their first impression of Monroe Village. For those of us who belong to the Monroe Village family, it’s what we see each time we enter and leave our home. To give a better visual representation of the stunning Life Plan Community, we are creating a more appealing entrance, a new Gateway to Monroe Village!



The Foundation is off to a great start raising funds through the Gateway to Monroe Village campaign. With the designated donations, we hope to enhance the campus entryway and provide a more attractive tree-lined driveway that inspires everyone in the community year round!

Working with a landscape architect, the Gateway Vision plan includes an environmentally-friendly design of 16 beautiful Kentucky coffeetrees (*Gymnocladus dioicus*) complemented by a mix of evergreen shrubs and lush grass. The trees are hardy, drought-resistant, pollution-tolerant and adaptable to a variety of soils. Known for their stately, picturesque profile, the trees grow to a height of 60’ to 75’. Naturally, they create a wide, graceful canopy and their leaves turn colors throughout the changing seasons.

Our fundraising goal is \$40,000 by fall of 2022 and we’re more than halfway there! If you, a family member, or loved one would like to contribute to the Gateway to Monroe Village campaign, please contact Foundation Representative Susan Cino at 732-430-3653 or scino@springpointsl.org.





Bill Richardson

A southern gentleman, Bill Richardson grew up in Waverly, Tennessee, and has quite the track record working for the railway industry. He began his career with the Chesapeake and Ohio Railroad and completed his long-haul journey with CSX Transportation. Over the course of his 30 year career, he moved a lot, living in Huntington, West Virginia, twice; Richmond, Virginia; Cleveland, Ohio; Baltimore, Maryland; and Jacksonville, Florida. Finally reaching his retirement destination, he settled in Rehoboth, where he fell in love with the beautiful Delaware beaches.

Bill became a resident of The Moorings at Lewes two years ago; he enjoys the resort lifestyle and all of the amenities that come along with it. On most mornings, you'll find him meeting with The Moorings' coffee club before hitting the LivWell Functional Strength class which he frequents five days a week.

He has met many interesting neighbors and continues to learn about the community by

participating in campus events. After attending the 2021 Lights of Love celebration, an annual party held at the community that benefits the Springpoint Foundation, he decided to extend a helping hand. Bill met with his Foundation representative, Michael Oakes, to learn more about the different ways to give.

"I like to help where I can," commented Bill. He requested that his Foundation gift benefit The Moorings at Lewes Resident Reserve Fund. "There are a certain number of people, I don't know them; but I do know there are some who have used all their funds. By supporting the Foundation, we can help them so they can continue to live here."

Bill warmly added, "I give to the Springpoint Foundation to help my neighbors."



Patricia Oliver

“A Jersey Girl born and raised,” Patricia Oliver has lived in Bergen County almost all of her life. She is a graduate of Douglass College, and raised her five children in Hillsdale. While working as a travel agent, she took advantage of the industry perks, touring many sites throughout the United States including national parks and other popular destinations. Well-travelled by land and sea, she has experienced several excursions abroad including a trans-Atlantic crossing on the Queen Elizabeth II Cunard cruise liner. Her next scheduled trip is to Portugal with her granddaughter.

Patricia moved to The Oaks at Denville five years ago to be closer to her daughter who lives a mile away in Mountain Lakes. She remarked, “I have definitely made some nice friends here.” She enjoys the charm of Denville and often walks into town with her friends. A stop at the local bagel shop is always on their list.

“There are so many things to do here. One of the things that attracted me to The Oaks is the entertainment such as the musical events at the community, and the day trips to New York City restaurants and Broadway theaters.”

Patricia added, “I am very happy here and wanted to show my appreciation by contributing to the Springpoint Foundation. Referring to the Resident Financial Assistance fund, Patricia added, “Personally, I think the Foundation does marvelous work; it provides residents with a sense of security and assurance because none of us know what the future will bring.”





Carol Wehrheim

A Princetonian for the past 30 years, Carol Wehrheim first heard about Stonebridge at Montgomery from friends at her Princeton church; they moved to the Life Plan Community upon its opening. Knowing she would remain in the Princeton area, Stonebridge was part of her plan for the future.

Today Carol resides at Stonebridge in her private cottage on campus; she has been a resident for five years. “I moved here when I was 75 and it’s the best decision I’ve made in years; I enjoy every minute,” remarked Carol. “I am so impressed with the staff. Everyone seems to care about the residents and it just shows from top to bottom.”

Still a parishioner of her local Princeton congregation, throughout her lifetime she has always been an active, involved church member and worked as a faith educator. Carol had seen some literature about the Springpoint Foundation and reached out to her Foundation representative,

Susan Cino, to learn more about the Stonebridge Spiritual Care Program. “What I realized was while I was able to be a member of a church, for some Stonebridge residents that may pose challenges. I think it is really important, especially in your senior years, to have access to spiritual resources.”

Supported by the Foundation through its charitable donations, the Spiritual Care Program offers traditional religious services as well as nondenominational discussion groups and meditation, helping residents develop spiritual strength to better prepare for life’s transitions. “It is not always recognized, but we know the spirituality of a person becomes more important as they age. Spiritual guidance is not a feature that most look for when considering a retirement community. It’s a hidden gem!”

Carol added, “Having our radiant Chaplain Jenny as part of the Stonebridge staff is a special thing. I support the Spiritual Care Program for Stonebridge at Montgomery and I hope that it gets fully funded soon.”



Herb Shapiro

Herb Shapiro was born in Elizabeth, New Jersey; he graduated from The Wharton School of the University of Pennsylvania. After serving two years as an officer in the United States Navy during World War II, he returned to New Jersey and earned a degree from Rutgers Law School in Newark.

In 1949, Herb moved to Long Beach Island, New Jersey—his father had acquired 53 acres on the island in 1926 and began development of the property with custom-built Cape Cod-style beach homes. Joining their father, in 1950 Herb and his brother started Beach Haven West, a lagoon community.

Herb expressed that he grew up in a household that was charitable. “My parents instilled in us to never turn away anyone, be compassionate, and think of those in need.” And he has done that all his life.

He is honored to be a Resident Trustee for the Winchester Gardens Board of Trustees. When he learned about Springpoint’s 19 affordable housing communities, there was one community in particular that stood out to him and he knew it was time to give. Herb contacted his Foundation representative, Sean Flood, to request his donation benefit Stafford by the Bay, Springpoint’s affordable housing community in Manahawkin on the mainland near LBI. His generosity provides Thanksgiving dinner for all of the residents at the community. He also donated additional funds to support residents with fresh fruit and vegetables throughout the year. He remarked, “It’s an extremely rewarding feeling; I was happy to help!”

Herb became a resident of Winchester Gardens on the sole recommendation of his daughter, who wanted her dad to live closer to her New York City home. He moved in “sight unseen” and has been a community member for four years. Herb enjoys the all-inclusive lifestyle at Winchester Gardens and the park-like setting. “The campus is beautiful; I find the physical grounds to be very attractive.”



Springpoint Foundation Annual Golf Classic



JOIN US!

Monday, May 23, 2022

Springpoint Foundation Annual Golf Classic

For more information or to reserve your foursome, call Michael Oakes at 732-430-3674 or email moakes@springpointsl.org

All proceeds to benefit the Springpoint Foundation programs. Thank you for your continued support!



"I keep coming back to the Springpoint Golf Outing because it's a great group of golfers and it's always a lot of fun! But more importantly, the funds raised go to the Springpoint Foundation to help low income seniors in affordable housing. So it's a win-win for everyone. My company, YesWeDo!, has been sponsoring the event for over five years!"
-Cindy Deevy, President, YesWeDo!

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We are incredibly grateful for all of our generous donors, volunteers, and partners who support our mission. Together, we impact the lives of so many seniors and their families with a variety of giving and sponsorship opportunities, special events, and gift planning programs. You, too, can help us help.



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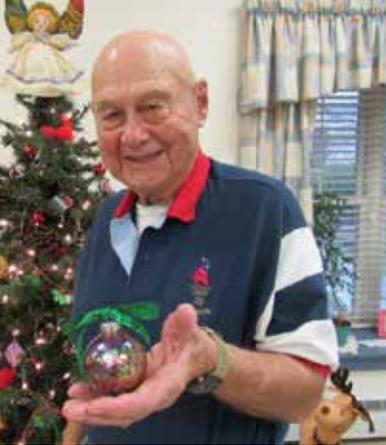
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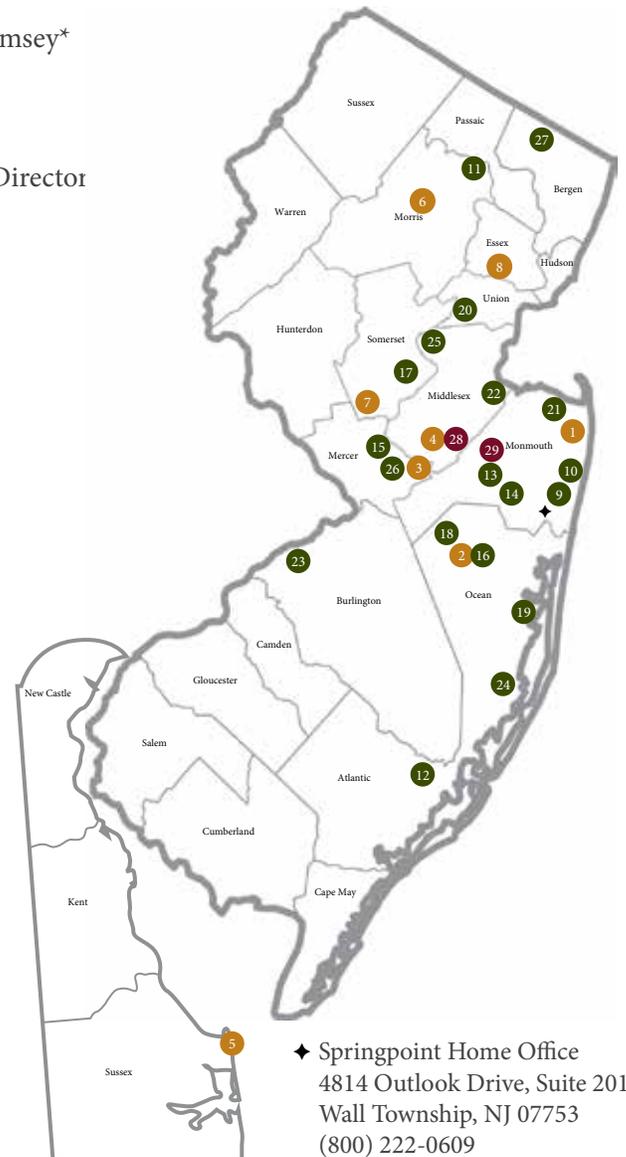
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